

STATE OF OKLAHOMA REAL ESTATE APPRAISER BOARD

OFFICIAL MINUTES

April 4, 2025

384 Number

The Real Estate Appraiser Board, established pursuant to the provisions of the Oklahoma Certified Real Estate Appraisers Act, held a regular session meeting April 4, 2025, at 9:30 a.m. The meeting was held in the conference room of the offices of the Oklahoma State Board of Licensure for Professional Engineers & Land Surveyors located at 220 N.E. 28th St, Ste, 120, Oklahoma City, Oklahoma. In compliance with the Open Meeting Act, 25 O.S. §301 et seq., the agenda for this meeting was posted at the main entrance of the Oklahoma Insurance Department at 400 NE 50th St, Oklahoma City, Oklahoma and at the Oklahoma State Board of Licensure for Professional Engineers & Land Surveyors located at 220 N.E. 28th St, Ste, 120, Oklahoma City, Oklahoma on Wednesday, April 2, 2025, at 9:30 a.m., and transmitted to the offices of the Board members on March 28, 2025, and posted to the REAB website on April 2, 2025. The agenda is attached as Exhibit "A".

I. <u>CALL TO ORDER.</u> Aaron S. Emerson called the meeting to order at 9:30 a.m. The roll of Board members was called to establish a quorum.

Board members present were:

Aaron S. Emerson Lee R. Caesar, Jr. Richard Broughton Brandon J. Witt Michael Willard Alex Trinidad

Alex

Board members excused:

Based on the result of the roll call, a quorum was declared present by the Chair.

Others in attendance were Bryan Neal, Assistant Attorney General; Julie Reding, Comm. Counsel; Christine McEntire, Director; Jenelle LePoint, Administrative Officer; Kelly Reynolds, Legal Secretary; Ty Mowdy and Niki Batt.

II. READING AND APPROVAL OF MINUTES. (Exhibit "B")

Mr. Willard moved that the reading of the minutes of the March 7, 2025, session be waived and approved as published and distributed. The Motion was seconded by Mr. Caesar. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Broughton Yes
Mr. Trinidad Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

III. <u>VICE-CHAIRPERSON'S REPORT.</u>

Commissioner Mulready entered the meeting.

CHAIRPERSON'S REPORT.

DIRECTOR'S REPORT.

A. Discussion and possible action regarding suspension of individuals for nonpayment of annual fees due January 31, 2025. (Exhibit "C")

Mr. Caesar made a Motion, and it was seconded by Mr. Witt to approve Board staff to suspend each of the individuals listed in Agenda Item III, Director's Report A. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Broughton Yes
Mr. Trinidad Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

B. Discussion and possible action regarding approval of renewal applications due from May 31, 2025, and authority to issue certificates. (Exhibit "D")

Mr. Caesar made a Motion, and it was seconded by Mr. Witt, to approve Board staff to issue a renewal certificate to each of the individuals listed in Agenda Item III, Director's Report B. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar	Yes
Mr. Witt	Yes
Mr. Emerson	Yes
Mr. Broughton	Yes
Mr. Trinidad	Yes
Mr. Willard	Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

- C. Discussion and possible action regarding approval of original certificates of registration for appraisal management companies. (No Report)
- D. Discussion and possible action regarding approval of AMC renewal applications due by May 31, 2025, and authority to issue certificates. (Exhibit "E")

Mr. Witt made a Motion, and it was seconded by Mr. Caesar to approve Board staff to issue a renewal certificate to each of the applicants listed in Agenda Item III, Director's Report D. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar	Yes
Mr. Witt	Yes
Mr. Emerson	Yes
Mr. Broughton	Yes
Mr. Trinidad	Yes
Mr. Willard	Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

IV. <u>COMMITTEE REPORTS.</u>

- A. Standards and Disciplinary Procedures Committee.
- 1. Discussion and possible action regarding the appointment of volunteers and/or committee members to assist the Standards and Disciplinary Procedures Committee. (No Report)
- B. Education, Experience and Testing Committee:
 - 1. Discussion and possible action regarding approval of course submittals. (Exhibit "F")

Mr. Caesar made a Motion, and it was seconded by Mr. Emerson, to approve the recommendation as presented in Agenda Item IV. B. 1. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:	Mr. Caesar	Yes
	Mr. Witt	Yes
	Mr. Emerson	Yes
	Mr. Broughton	Yes
	Mr. Trinidad	Yes
	Mr. Willard	Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

- 2. Discussion and possible action regarding approval or disapproval of reciprocal applications received and authority to issue certificates. (Exhibit "G")
- (A) Mr. Witt made a Motion, and it was seconded by Mr. Caesar, to allow staff to be given authority to issue an original certificate to the individuals listed in Agenda Item IV. B. 2. A. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar

Mr. Witt

Yes

Mr. Emerson

Yes

Mr. Broughton

Yes

Mr. Trinidad

Yes

Mr. Willard

Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

(B) Mr. Emerson made a Motion, and it was seconded by Mr. Willard, to allow staff to be given the authority to issue an original certificate to the individuals listed in Agenda Item IV. B. 2. B. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar

Mr. Witt

Yes

Mr. Emerson

Yes

Mr. Broughton

Yes

Mr. Trinidad

Yes

Mr. Willard

Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

- 3. Discussion and possible action regarding approval or disapproval of experience documentation of applicants. (Exhibit "H")
- (A) Mr. Emerson made a Motion, and it was seconded by Mr. Willard, to allow staff to be given the authority to issue an upgrade certificate to the individuals listed in Agenda Item IV. B. 3. A. The Chari ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar

Mr. Witt

Yes

Mr. Emerson

Yes

Mr. Broughton

Yes

Mr. Trinidad Yes Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

4. Discussion and possible action regarding appointment of volunteers and/or committee members to assist the Education, Experience and Testing Committee. (No Report)

- C. Legislation & Rules Committee. (No Report)
- D. Probable Cause Committee.
- 1. Discussion and possible action regarding the appointment of volunteers and/or committee members to assist Probable Cause Committee. (Exhibit "I")

Mr. Willard made a Motion, and it was seconded by Mr. Caesar to approve the recommendation as presented in Agenda Item IV. D. 1. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar	Yes
Mr. Witt	Yes
Mr. Emerson	Yes
Mr. Broughton	Yes
Mr. Trinidad	Yes
Mr. Willard	Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, AND NONE OPPOSED. THE MOTION WAS AGREED TO.

- 2. Discussion and possible action regarding standard operating procedures for the Probable Cause Committee. (No Report)
- 3. Discussion and possible action regarding Probable Cause Committee disciplinary recommendations. (Exhibit "J")

Mr. Broughton is recused from consideration of Agenda Item IV. D. 3. in his capacity as Chair of the Probable Cause Committee.

Following discussion of Grievance #24-026, Mr. Caesar made a Motion, and it was seconded by Mr. Witt that the grievance be dismissed, the file closed, and no further action be taken. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar	Yes
Mr. Witt	Yes
Mr. Emerson	Yes
Mr. Trinidad	Yes
Mr. Willard	Yes

THE RESULT WAS FIVE VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Following discussion of Grievance #25-01, Mr. Caesar made a Motion, and it was seconded by Mr. Emerson that a Letter of Warning be issued, the grievance be dismissed, the file closed, and no further action be taken. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar	Yes
Mr. Witt	Yes
Mr. Emerson	Yes
Mr. Trinidad	Yes
Mr. Willard	Yes

THE RESULT WAS FIVE VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Davonna Milam entered the meeting.

Following discussion of Grievance #25-002, Mr. Emerson made a Motion, and it was seconded by Ms. Milam that a Non-Disciplinary Letter of Concern be issued, the grievance be dismissed, the file closed, and no further action be taken. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Trinidad Yes
Mr. Willard Yes
Ms. Milam Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Following discussion of Grievance #25-003, Mr. Caesar made a Motion, and it was seconded by Mr. Witt that the grievance be forwarded to prosecution for further handling. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Trinidad Yes
Ms. Milam Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Following discussion of Grievance #A24-025, Mr. Caesar made a Motion, and it was seconded by Mr. Willard that the grievance be forwarded to prosecution for further handling. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Trinidad Yes
Ms. Milam Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Following discussion of Grievance #25-005, Mr. Caesar made a Motion, and it was seconded by Mr. Willard that the grievance be dismissed, the file closed, and no further action be taken. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Trinidad Yes
Ms. Milam Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

Following discussion of Grievance #25-006, Mr. Caesar made a Motion, and it was seconded by Mr. Willard that the grievance be dismissed, the file closed, and no further action be taken. The Chair ordered a roll call vote with the following results:

ROLL CALL VOTE:

Mr. Caesar Yes
Mr. Witt Yes
Mr. Emerson Yes
Mr. Trinidad Yes
Ms. Milam Yes
Mr. Willard Yes

THE RESULT WAS SIX VOTES IN THE AFFIRMATIVE, NONE EXCUSED, NONE OPPOSED AND ONE RECUSED. THE MOTION WAS AGREED TO.

- V. <u>Discussion and Possible Action Regarding a Request by the Appraisal Subcommittee to Reschedule the Board's June 6, 2025, Regular Session Board Meeting to June 10 or June 12, 2025 to Accommodate Observation of a Board Meeting While on Site for a Scheduled Compliance Review. (No action taken.)</u>
- VI. <u>NEW BUSINESS</u>.
- VII. ADJOURNMENT. The Board adjourned by general consent.

OFFICIAL MINUTES.

The action taken by the Oklahoma Real Estate Appraiser Board on the items for consideration after Motion duly made and seconded has been noted, herein, and made a part of these minutes. The Board caused the entire proceeding of the meeting, except any executive sessions, to be recorded on a digital audio recording device to be retained as a record in the office of the Board.

Exhibits are A through J.

LAHOMP

AARON S. EMERSON, VICE-CHAIRPERSON OKLAHOMA REAL ESTATE APPRAISER BOARD

JENELLE LEPOINT, SECRETARY TO THE BOARD OKLAHOMA REAL ESTATE APPRAISER BOARD