

OKLAHOMA INSURANCE DEPARTMENT

REGULATED INDUSTRY SERVICES (RIS) DIVISION

DUE DATES & FEES

ris@oid.ok.gov

CERTIFICATE AND COPY ORDERS	
\$5 Each Seal or Invoice Total	Random As Ordered
.40 Per Page or Invoice Total	Random As Ordered

CEMETERY MERCHANDISE TRUST, PERPETUAL CARE TRUST	
Initial Cemetery Merchandise Permit (\$200).....	With Initial Application
Cemetery Merchandise Trust Permit Renewal (\$200).....	March 15
Cemetery Merchandise Trust Annual Report (\$200).....	March 15
Cemetery Merchandise Bond Holders	
1 st Quarter Report.....	April 30
2 nd Quarter Report.....	July 30
3 rd Quarter Report	October 31
4 th Quarter Report	January 31
Perpetual Care Trust Annual Report (\$200).....	March 15

CHARITABLE GIFT ANNUITIES	
Audited Financial Statement (No Fee)	Yearly, 90 Days After Receipt of Final Audit Report

DISCOUNT MEDICAL PLAN ORGANIZATION (DMPO)	
Full DMPO Initial Registration (\$250)	With Initial Application
Full DMPO Registration Renewal (\$250).....	Yearly at Initial Filing Approval Date
Exempt DMPO Initial Registration (\$100).....	With Initial Application
Exempt DMPO Registration Renewal (\$100)	Yearly at Initial Filing Approval Date
Quarterly Marketer List (No Fee).....	30 days From the Close of Each Calendar Quarter

HOME SERVICE CONTRACT PROVIDERS	
Initial Registration (\$1,200).....	With Initial Application
Renewal Registration (\$1,200).....	Every 3 rd Year at Initial Application Approval Date
Reduced Yearly Administrative Filing (\$3,000)	April 30
Administrative Filing & Fees	
1 st Quarter	April 30
2 nd Quarter.....	July 31
3 rd Quarter	October 31
4 th Quarter	January 31
Anti-Fraud Assessment Invoice (\$2,250)	With Initial Application & Every Third Year Thereafter

INTERLOCALS	
Audited Financial Statement & Actuarial Opinion (No Fee)	Yearly, 180 Days After Interlocal's Fiscal Year End

MULTIPLE EMPLOYER WELFARE ARRANGEMENT (MEWA)	
MEWA Initial Application (\$1,000)	
Exempt MEWA Initial Application (No Fee)	
MEWA Annual Renewal (\$250).....	Yearly at Initial Filing Approval Date
Exempt MEWA Annual Renewal (No Fee)	Yearly at Initial Filing Approval Date
MEWA Audited Financial Statement & Actuarial Certification (No Fee)	Yearly, 90 Days After Fiscal Year End
Exempt MEWA Audited Financial Statement & Actuarial Certification.....	Not Required

MOTOR SERVICE CLUB	
Initial Application (\$250)	
Annual Filing (\$100)	July 1

PHARMACY BENEFIT MANAGERS (PBM)	
Initial Application (\$1,000)	
Annual Renewal (\$500)	Yearly at Initial Filing Approval Date
Reinstatement (\$1,000)	If renewal is late within a one year time limit.
Annual Statement (No Fee Due With Filing).....	March 1

PREPAID FUNERAL BENEFITS	
Initial Prepaid Funeral Permit Application (\$50).....	With Initial Application
Prepaid Funeral Benefits Permit Renewal (\$50)	December 31
Prepaid Funeral Benefits Permit Late Renewal (\$100)	January 31
Prepaid Funeral Benefits Annual Report (\$50)	March 15

PROFESSIONAL EMPLOYER ORGANIZATION (PEO)	
Initial Full Registration (\$500)	With Initial Application
Renewal Full Registration (\$250)	Yearly at Initial Filing Approval Date
Initial Exempt Registration (\$250)	
Renewal Exempt Registration (\$250).....	Yearly at Initial Filing Approval Date
Initial Group Registration (\$250 per member)	
Renewal Group Registration (\$250 per member).....	Yearly at Initial Filing Approval Date
CPA Quarterly Report	
1 st Quarter	Within 90 Days After March 31
2 nd Quarter	Within 90 Days After June 30
3 rd Quarter	Within 90 Days After September 30
4 th Quarter	Within 90 Days After December 31

PURCHASING GROUP	
Initial Registration (\$400).....	With Initial Application
Renewal Registration (\$400).....	Yearly at Initial Filing Approval Date

SERVICE WARRANTY	
Initial Application (\$400).....	With Initial Application
License Renewal (\$400)	November 1
Annual Financial Statement	May 1
Exemption Request	May 1
Reduced Yearly Administrative Filing (\$3,000)	April 30
Administrative Filing (Fee Formula Based)	
1 st Quarter	April 30
2 nd Quarter	July 31
3 rd Quarter	October 31
4 th Quarter	January 31

THIRD PARTY ADMINISTRATOR (TPA)	
Initial Application (\$100)	
License Renewal (\$100)	Yearly at Initial Filing Approval Date
Late Renewal (\$200)	Within 12 Months Less One Day
Annual Report Waiver Only (No Fee Due With Filing).....	April 1
Annual Report (No Fee Due With Filing).....	June 1

VEHICLE PROTECTION PRODUCT WARRANTORS	
Initial Application (\$200)	
License Renewal (\$200)	July 15

VIATICAL SETTLEMENT PROVIDERS	
Initial Application (\$500)	
License Renewal (\$500)	Yearly at Initial Filing Approval Date
Annual Statement (No Fee Due With Filing).....	March 1