



400 NE 50<sup>th</sup> Street  
Oklahoma City, OK 73105

405.521.2828  
oid.ok.gov

## **FOREIGN MERGER/ACQUISITION**

To complete this change in the state of Oklahoma, the Company will need to file the following to the Oklahoma Insurance Department:

**File Electronically** through the [NAIC's Corporate Amendment Portal](#) and fees through [OPTins](#):

- UCAA Form 2C Corporate Amendment Application.
- Certified acquisition or merger agreement documents and/or orders of approval from the State of Domicile.
- Certified Certificate of Deposit from the new domicile state for the surviving company.
- Certified amended/restated Articles of Incorporation (Fee \$50.00). *If applicable.*
- Certified amended/restated Bylaws (Fee \$50.00). *If applicable.*
- UCAA Form 14 Change of Address/Contact Notification under "Contact Information".  
***Initial filing required, amendments if applicable.***
- UCAA Form 12 Consent for Service of Process. (Fee \$10.00). *If applicable.*

**Note: All fees noted above apply unless the retaliatory fee is higher pursuant to Title 36 O.S. § 628.**

**File by mail** to the Oklahoma Insurance Department, **Financial Division**, 400 NE 50th St.  
Oklahoma City, OK 73105:

- Surrender the current Certificate of Authority for non-surviving company (must be original or the UCAA Form 15 Affidavit of Lost Certificate of Authority) – no fee.

**Rate and Form Filings (If applicable):** Please assure rate and form filings have been completed electronically through SERFF if required. Call our Rate & Form Compliance Division at 405-521-3681 should you have any questions regarding rate and form filings, or visit the link below on the Oklahoma Insurance Department's website:

[http://www.ok.gov/oid/Regulated\\_Entities/Rate\\_and\\_Form\\_Filing/index.html](http://www.ok.gov/oid/Regulated_Entities/Rate_and_Form_Filing/index.html)

**Producer Appointments (If applicable):** Note that all company appointments will immediately be inactivated for the non-surviving company during merger processing. Contact our Licensing Division for company appointment information as well as agent and agency licensing at 405-521-3916, or visit the link below on the Oklahoma Insurance Department's website:

[http://www.ok.gov/oid/Licensing\\_and\\_Education/index.html](http://www.ok.gov/oid/Licensing_and_Education/index.html)

Processing will begin upon receipt of the required items listed above.