



OKLAHOMA INSURANCE DEPARTMENT
STATE OF OKLAHOMA

FOREIGN MERGER/ACQUISITION

To complete this change in the state of Oklahoma, the Company will need to file the following to the Oklahoma Insurance Department:

File Electronically through the **NAIC's Corporate Amendment Portal**:

- ☐ UCAA Form 2C Corporate Amendment Application.
- ☐ Certified acquisition or merger agreement documents and/or orders of approval from the State of Domicile.
- ☐ Certified Certificate of Deposit from the new domicile state for the surviving company.
- ☐ Certified amended/restated Articles of Incorporation (Fee \$50.00). **If applicable.**
- ☐ Certified amended/restated Bylaws (Fee \$50.00). **If applicable.**

File Electronically through the **NAIC's Corporate Amendment Portal** under "Contact Information":

- ☐ UCAA Form 14 Change of Address/Contact Notification for surviving company. **Initial filing required, amendments if applicable.**

File by mail to the Oklahoma Insurance Department, **Financial Division**, 400 NE 50th St.
Oklahoma City, OK 73105:

- ☐ Surrender the current Certificate of Authority for non-surviving company (must be original or the UCAA Form 15 Affidavit of Lost Certificate of Authority) – no fee.
- ☐ **Fees:** Mail the check with a cover letter and the Certificate of Authority (or Form 15). Checks must be **payable to the OKLAHOMA INSURANCE DEPARTMENT** and arrive with paperwork to assure the payment can be applied properly. **Note: All fees noted above apply unless the retaliatory fee is higher pursuant to Title 36 O.S. § 628.**

File by mail to the Oklahoma Insurance Department, **Legal Division**, 400 NE 50th St.
Oklahoma City, OK 73105:

- ☐ UCAA Form 12 Consent for Service of Process. **If applicable. Mail the Form 12 with a check in the amount of \$10, payable to the Oklahoma Insurance Department.**

Rate and Form Filings (If applicable): Please assure rate and form filings have been completed electronically through SERFF if required. Call our Rate & Form Compliance Division at 405-521-3681 should you have any questions regarding rate and form filings, or visit the link below on the Oklahoma Insurance Department's website:
http://www.ok.gov/oid/Regulated_Entities/Rate_and_Form_Filing/index.html

Producer Appointments (If applicable): Note that all company appointments will immediately be inactivated for the non-surviving company during merger processing. Contact our Licensing Division for company appointment information as well as agent and agency licensing at 405-521-3916, or visit the link below on the Oklahoma Insurance Department's website:

http://www.ok.gov/oid/Licensing_and_Education/index.html

Processing will begin upon receipt of the required items listed above.