



Quarterly Marketer Listing

Pursuant to the Oklahoma Insurance Department's Administrative Rules, O.A.C. 365:10-23-4 (eff. 7/14/07); Discount medical plan organizations shall submit a list of its marketers to the Insurance Commissioner. The list shall be submitted within thirty (30) days following the close of each calendar quarter through the OPTins account.

1st quarter list due April 30

2nd quarter list due July 30

3rd quarter list due October 30

4th quarter list due January 30

Clearly label the list with the DMPO company name, respective quarter and year (i.e. Q1 2020 DMPO Name). The listing shall include the name, address, phone number and website (if applicable) of each marketer representing your organization. If you operate as a retail discount medical plan organization, please submit a listing of your independent contractors. Organizations soliciting membership directly do not need to submit a listing of their employees. However, you must submit a statement outlining your solicitation process.

Please submit the marketer list spreadsheet as PDF document via email to jeanette.pearce@oid.ok.gov.

Please update your compliance requirements for the State of Oklahoma as you will not receive a quarterly reminder and late submissions may be subject to a monetary fine pursuant to [Title 36 O.S. §1219.4\(T\)](#).

If you have additional questions regarding quarterly marketer list reporting, please contact Jeanette Pearce at (405) 521-6651 or jeanette.pearce@oid.ok.gov.