



## Audited Financial Statement

### Attention Discount Medical Plan Organization:

Pursuant to the Oklahoma Insurance Department's Administrative Rules, O.A.C. 365:10-23-3 (eff. 7/14/2007), each application and renewal application for a discount medical plan organization registration shall include an audited financial statement. The audited financial statement shall have been prepared within twelve (12) months of the application.

The audited financial statement must be uploaded into OPTins as a PDF attachment when the initial or renewal application filing is made. Please do not password protect the document or any of the filing attachments for that matter. The Department's new online security policy does not allow the Department staff to access your password protected filings. The document is being submitted into your password protected OPTins account; a secure environment. The Oklahoma Insurance Department regulator also accesses OPTins through a password protected login; a secure environment. We do regard documents marked "Confidential" as being confidential to the public.

Please update your compliance requirements for the State of Oklahoma as you will not be permitted to make a new application or renew an existing registration without the required audited financial statement.

If you have additional questions regarding the audited financial statement required for Discount Medical Plan Organization registrations, please contact Jeanette Pearce at (405) 521-6651 or [jeanette.pearce@oid.ok.gov](mailto:jeanette.pearce@oid.ok.gov).