

Assumption Affidavit

KNOW ALL BY THESE PRESENTS that I, ____ _____, (Acquirer), acting (Acquirer of Funeral Establishment)

in accordance with OKLA. STAT. TIT. 36 §6124.1, now make notice of intent to purchase _____

_____, a provider of prepaid funeral services and/or merchandise.

(Name of Funeral Establishment)

Application has been made to the Insurance Commissioner of the State of Oklahoma to enter into contracts and receive payments thereon for prepaid funeral services and/or merchandise, in accordance with OKLA. STAT. TIT. 36 §6121 et seq.

As the Acquirer, I have been made aware of existing insurance funded and trust funded contracts for prepaid funeral services and/or merchandise underwritten by the Seller and accept the Sellers identification and itemization of said contracts.

Acquirer further agrees that all monies accrued in the Seller's Trust remain under the Sellers control until the Insurance Commissioner, as means of safeguarding the rights and interests of the individual prepaid funeral contract holder, expressly authorizes transfer of said Trust monies to the Acquirer.

I,

hereby affirm that all information provided in this (Acquirer of Funeral Establishment)

affidavit is true and correct. I further affirm that I have disclosed any adverse change foreseen due to the transfer in Ownership.

State of _____

County of _____

Signed and affirmed before me on _____ _____ by _____ (Date)

(Buyer)

(Signature of Notarial Officer)

(seal)

(Title)

(*Commission Expiration*)