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Special Bulletin

Mergers and Acquisitions - Company Appointments

When a company is involved in a merger or acquisition the reappointment of producers from the dissolving company to the surviving company, in most cases, is necessary.

To provide guidance in such circumstances the following options are available to your company in order to reappoint producers (when applicable):

- The surviving entity may contact the National Insurance Producer Registry (NIPR) or Sircon Corporation to complete the task relating to a mass transfer or reappointment of producers from the dissolving entity to the surviving entity.

Please contact NIPR at 816-783-8500 or Sircon Corporation by directly contacting Kristi Schmitt at 517-381-3814 or by emailing her at kschmitt@sircon.com.

- If the surviving entity is planning to appoint all or a portion of the producers that are currently appointed under the dissolving entity they may do so by appointing each individual or business entity via NIPR or Sircon. If a company wants to obtain a current list of the dissolving entity's appointed producers by going to the Oklahoma Insurance Department's (OID) website at www.oid.ok.gov. Once you are on the OID's webpage, you will note on the right-hand side "Quick Links". Click on the second selection, "Producers & Adjusters" and scroll to "List Request." Please follow the instructions listed on the web page.
- The surviving entity can use an existing TPA or Business partner with NIPR or Sircon to complete the task relating to the transfer of appointments under the dissolving entity to the surviving entity.

