APPENDIX N. FORM C: SUMMARY OF REGISTRATION STATEMENT

FORM C

OKLAHOMA INSURANCE HOLDING COMPANY
SUMMARY OF REGISTRATION STATEMENT

Filed with the Insurance Commissioner for the State of Oklahoma.

BY

________________________
Name of Registrant

On Behalf of the Following Insurance Companies

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Date: ______________, 19___

Name, Title, Address and Telephone Number of Individual to Whom Notices and Correspondence Concerning This Statement Should Be Addressed:

____________________________________
____________________________________
____________________________________

Furnish a brief description of all items in the current annual registration statement which represent changes from the prior year's annual registration statement. The description shall be in a manner as to permit the proper evaluation thereof by the Commissioner, and shall include specific references to Item numbers in the annual registration statement and to the terms contained therein.

Changes occurring under Item 2 of Form B insofar as changes in the percentage of each class of voting securities held by each affiliate is concerned, need only be included where such changes are ones which result in ownership or holdings of 10 percent of
more of voting securities, loss or transfer of control, or acquisition or loss of partnership interest.

Changes occurring under Item 4 of Form B need only be included where: an individual is, for the first time, made a director or executive officer of the ultimate controlling person; a director or executive officer terminates his or her responsibilities with the ultimate controlling person; or in the event an individual is named president of the ultimate controlling person.

If a transaction discloses on the prior year's annual registration statement has been changed, the nature of such change shall be included. If a transaction disclosed on the prior year's annual registration statement has been effectuated, furnish the mode of completion and any flow of funds between affiliates resulting from the transaction.

The insurer shall furnish a statement that transactions entered into since the filing of the prior year's annual registration statement are not part of a plan or series of like transactions whose purpose it is to avoid statutory threshold amounts and the review that might otherwise occur.

SIGNATURE AND CERTIFICATION

Signature and certification required as follows:

SIGNATURE

Pursuant to the requirements of Section 1654 of the Act, the Registrant has caused this summary of registration statement to be duly signed on its behalf in the City of __________ and State of __________ on the ___ day of __________, 19___.

(SEAL) ______________________________

Name of Registrant

BY ______________________________

(Name) (Title)

Attest:

______________________________

(Signature of Officer)

______________________________

(Title)

CERTIFICATION

The undersigned deposes and says that (s)he has duly executed the attached summary of registration statement dated ____________, 19___, for an on behalf of _______________; that (s)he is the ____________________________ of such company and that (s)he is authorized ____________________________.
to execute and file such instrument. Deponent further says that
(s)he is familiar with such instrument and the contents thereof,
and that the facts therein set forth are true to the best of
his/her knowledge, information and belief.

(Signature) ______________________________

(Type or print name beneath) _________________________________

[Source:  Added at 9 Ok Reg 2885, eff 8-24-92 (emergency); Added at
10 Ok Reg 1487, eff 5-1-93]